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May 11, 2006

VIA UPS

Ms. Beth O'Donnell, Executive Secretary
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

RECEIVED

MAY 12 2006

PUBLIC SERVICE
COMMISSION

Re: *Informational Filing* Regarding NuVox Communications, Inc.

Dear Ms. O'Donnell:

On September 28, 2005, NuVox Communications, Inc. ("NuVox Communications"), by its counsel, notified the Commission of its intent to provide its guarantee, grant a security interest in its assets and pledge its stock in connection with financing being arranged for its parent, Gabriel Communications Financing Company (the "Borrower"), a subsidiary of NuVox, Inc. ("NuVox" or "Parent"). NuVox Communications noted that its intent was to incur debt in a total amount of \$235 million. By this letter, NuVox Communications respectfully notifies the Commission that it has entered into a financing arrangement to incur debt in an amount up to \$95 million. The terms of the financing are within the parameters of the financing described in the September 28, 2005 notification. As such, NuVox Communications files this letter for the Commission's information only and to keep its records current.¹

NuVox Communications is a privately held Delaware corporation located at Two North Main Street, Greenville, South Carolina 29601. Through its various operating subsidiaries, including NuVox Communications, the Parent has operations in 48 markets throughout 16 contiguous Midwestern and Southeastern states. The company is a rapidly growing facilities-based integrated communications provider of voice and data telecommunications services to business customers. In Kentucky, NuVox Communications is

¹ Pursuant to the Commission's Administrative Case No. 359 and 370, NuVox Communications understands that it is exempt from filing for approval of securing evidence of indebtedness.

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authorized to provide competitive local exchange and interexchange telecommunications services.² NuVox Communications is also authorized by the FCC to provide domestic interstate and international telecommunications services.

As stated above, NuVox Communications notified the Commission of its proposal to incur indebtedness by giving its guarantee, granting a security interest in its assets and pledging its stock in connection with financing of an amount up to \$235 million. The company noted that the exact amounts and terms would not be finalized until the arrangements had been completed or shortly before funding and would reflect the market conditions then existing. The notification stated the proposal in general terms: the lenders were potentially banks, financial institutions or institutional lenders; the proceeds were to be used in part to pay off existing indebtedness; maturity on the term facility was expected to be six (6) years after closing and maturity on the revolving facility was expected to be five (5) years after closing; and the interest rates were estimated to be LIBOR plus the Applicable Margin or the Base Rate plus the Applicable Margin. The Applicable Margin for the revolving facility was expected to be, for the first six (6) months after closing, 5.00-5.50% per annum for LIBOR rate advances and 4.00-4.50% for Base Rate advances, and thereafter, a percentage to be determined. The Applicable Margin for the term facility was expected to be 5.00-5.50% per annum for LIBOR rate advances and 4.00-4.50% for Base Rate advances. Security for the loans was expected to include the guarantee of NuVox Communications, the grant of a lien and security interest in its assets and a pledge of its stock.

The terms of the financing arrangement that NuVox Communications and its Parent have entered into fall within the parameters of the financing previously described to the Commission. The amount of the loan – up to \$95 million – is well within the scope of the \$235 amount. The terms are as follows: the lenders are banks, financial institutions or institutional lenders, including Wachovia Bank, National Association, CIT Lending Services Corporation and Deutsche Bank Securities Inc.; the proceeds are expected to be used in part to pay off existing indebtedness; maturity on the term facility is six (6) years after closing and maturity on the revolving facility is five (5) years after closing; and the interest rates are the Eurodollar Rate plus the Applicable Rate, or the Base Rate plus the Applicable Rate for each Interest Period. For the revolving facility, for the first six (6) months after closing, the Applicable Rate is 4.5% per annum for Eurodollar Rate Loans and 3.5% for Base Rate Loans, and thereafter, a percentage per annum determined by reference to the Consolidated Leverage Ratio. The Applicable Rate for the term facility is 5.00% per annum for Eurodollar Rate Loans and 4.00% for Base Rate Loans. Security for the financing will include the guarantee of NuVox Communications, a security interest in its assets and a pledge of its stock.

² Authorized on March 2, 1998, tariffs filed on February 22, 2005.

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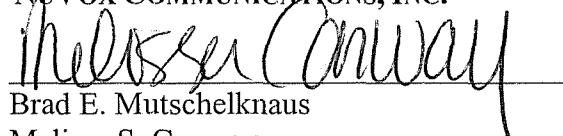
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Enclosed please find ten (10) copies and a duplicate copy of this filing marked "KDW Stamp In." Please also find a self-addressed, postage-paid envelope. Please date-stamp the duplicate upon receipt and return it in the envelope provided. Should there be any questions with respect to this filing, or should the Commission believe that any further action is required, please contact Melissa Conway at (202) 342-8552.

Respectfully submitted,

NUVOX COMMUNICATIONS, INC.

By:



Brad E. Mutschelknaus

Melissa S. Conway

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Its Counsel

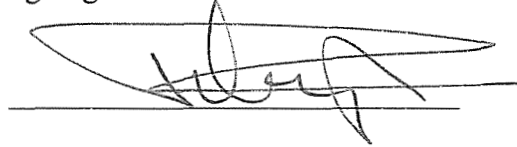
Enclosures

cc: Susan Berlin, VP-Regulatory Affairs, NuVox Communications

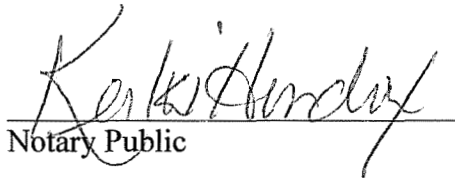
VERIFICATION

I, Riley Murphy, am Executive Vice President, General Counsel & Secretary of NuVox, Inc. and am authorized to represent it and its subsidiaries, and to make this verification on their behalf. The statements in the foregoing document relating to NuVox, Inc. and its subsidiaries, except as otherwise specifically attributed, are true and correct to the best of my knowledge and belief.

I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read "Riley Murphy", is written over a horizontal line.

Subscribed and sworn to before me this 4th day of
May 2006.

A handwritten signature in black ink, appearing to read "Kerk Hurdley", is written over a horizontal line.

Notary Public

My Commission expires: 05-12-2014